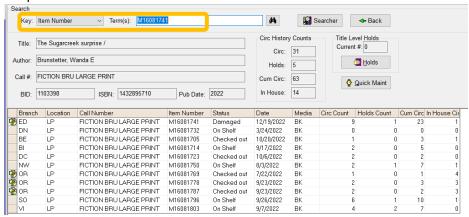
# **TLC Upgrade Notes**

CARL.X 9.7.2, CARL.Connect 1.6.8, and CARL.Discovery 3.6.6

### **CARL.X 9.7.2**

### Item Maintenance

• An item search will now display the entire BID record, with the item number searched to show at the top of the results.



# Reports

• "Circulation By" Circulation Reports have the ability to pull back true in-house circulations in the results by selecting "no" in the parameters.

#### CARL.Connect 1.6.8

Further development of the Acquisitions module. Improvements were made to the grids/tables used throughout CARL.Connect, allowing users to resize columns and have that resizing remain throughout refreshes of the page.

#### Circulation

- Development to allow interactions in User Overview
  - Staff will be able to select one or more items and mark them *lost*, adding any associated fines and fees to the patron's account.
    - Note: There might be a bug in this development. A ticket has been submitted to TLC.
  - Staff have the ability to update the patron's record from User Overview.
- The Checkouts grid has been updated to display both the transaction branch as well as the item's branch.
- Additional development of alerts in Check Out to ensure actions taken are appropriate when dealing with different blocks on patron accounts.

# **Bug Fixes**

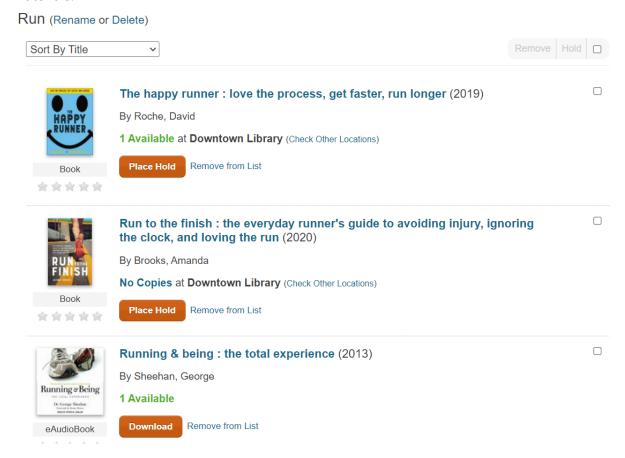
- Functionality improvements to alert lightboxes (manual hard block, soft block, user expired).
- Searching by Full Legal Name now works. (MLS reported bug)
- Improvements to the Manual Block workflow were completed. When changing a User Status to Manual Block, the note window will open, allowing library staff to enter the required note.

# **CARL.Discovery 3.6.6**

Improvements to the kids catalog to show results faster.

#### Saved Lists

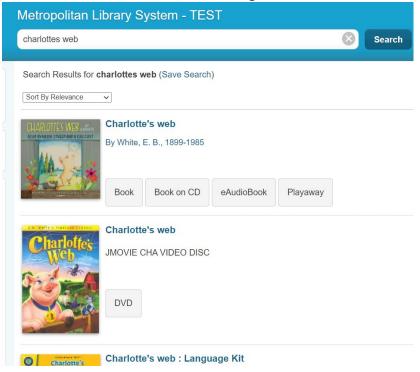
- Availability information listed instead of having to click on a "check availability" link.
- Will display the respective Download, Place Hold, or More Options buttons for OverDrive materials.



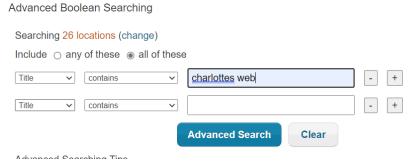
# Advanced Search Refining

• Title "contains" being an exact match search will now require the exact punctuation to return results in advanced title "contains" search

o For example, a basic "charlottes web" search will bring back results of "charlotte's web"



 However, if we do an advanced search > title > contains search for "charlottes web", no results will come back



 If we do an advanced search > title > contains search for "charlotte's web", we will get results for "charlotte's web"