



CARL•X™

- Installed Windows client
- Staff client for most functions
- Cataloging client for MARC record maintenance
- Administration for System Admins

CARL•Connect Staff

- Web-based staff software
- Modern, intuitive, streamlined functionality
- Can be used supplementally with CARL•X
- Will eventually be used in place of CARL•X

CARL•Connect Discovery

- Web-based patron access catalog
- Patrons use to access materials and manage account
- Designed for desktop and mobile
- Some functionality accessible from CARL•Connect Staff via Smart Pages

CIRCULATION FUNCTIONALITY

LIBRARY FUNCTIONS

	CARL•X™	CARL•Connect Staff
Check In & Check In Alerts for Patrons/Users	Currently Available	Currently Available
Check In: Damaged Items	Currently Available	Currently Available
Check In: Fill Holds	Currently Available	Currently Available
Check In: Floating Collection Alerts	Currently Available	Within 18 Months
Check Out & Check Out Alerts for Patrons/Users	Currently Available	Currently Available
Check Out: Charge on Charge	Currently Available	Currently Available
Damaged Items List Management	Not Available	Currently Available
Holds Lists (Router/Pick List)	Currently Available	Currently Available
Manage Holdshelf & Hold in Transit List Management	Not Available	Currently Available
Wander (Not Found, Missing, etc) List Management	Not Available	Currently Available

PATRON/USER FUNCTIONS

	CARL•X™	CARL•Connect Staff
Account Deletion	Currently Available	Currently Available
Account Editing	Currently Available	Currently Available
Account Management: Cancel Holds	Currently Available	Available w/SmartPages
Account Management: Claims Never Had/Dispute Checkout	Currently Available	Currently Available
Account Management: Mark Items Claims Returned	Currently Available	Currently Available
Account Management: Mark Items Lost	Currently Available	Currently Available
Account Management: Place Holds	Currently Available	Available w/SmartPages
Account Management: Renew Material	Currently Available	Available w/SmartPages
Account Management: Suspend & Reactivate Suspended Holds	Currently Available	Available w/SmartPages
Account Merge	Not Available	Currently Available
Account Registration	Currently Available	Currently Available
Add/Edit Notes to Patron/User Accounts	Currently Available	Currently Available
Clone Patron/User Accounts (Copy User)	Currently Available	Currently Available
Fines & Fees: Add Manual Fines to a Patron/User Account	Currently Available	Within 18 Months
Fines & Fees: Add Other Fees to Patron/User Account	Currently Available	Within 18 Months
Fines & Fees: Pay, Cancel & Waive Fines	Currently Available	Available w/SmartPages
History: Claims History	Currently Available	Within 12 Months
History: Fine History	Currently Available	Within 12 Months
History: Notice History	Currently Available	Within 12 Months
History: Patron/User ID History	Not Available	Release 2 2024
Manage Hold Queues on Titles, Issues and Items	Currently Available	Within 18 Months